

Ngā Raumanako and Suzanne Spencer Memorial Māori Scholarships

*Apply now –
applications close 3 September 2018*

With a vision of increasing the number of Māori within the accounting profession, Chartered Accountants Australia and New Zealand and Ngā Kaitatau Māori o Aotearoa are excited to provide two scholarships for rangatahi studying accounting. Recipients of the scholarship will be invited to the annual NKMoA Hui-ā-Tau (NKMoA Annual Conference) to receive their scholarship and be part of an exciting event that brings together those interested in exploring themes related to economic advancement of Māori.

Ngā Raumanako Māori Scholarship

Value: \$5,000 paid over two years

The successful recipient of the Ngā Raumanako Māori Scholarship will receive \$5,000 over a two year period as well as the opportunity to gain an internship with one of the Ngā Kaitatau Māori o Aotearoa network partners. The internship opportunity will allow the recipient to gain valuable practical experience within an accounting environment. They will learn new skills and build their confidence and gain industry knowledge from a team of experienced accounting professionals.

Suzanne Spencer Memorial Māori Scholarship

Value: \$6,000 paid over two years

The successful recipient of the Suzanne Spencer Memorial Māori Scholarship will receive \$6,000 over a two year period and have access to the NKMoA network of employers at the student evening at the Hui-ā-Tau. The recipient will also be provided with the opportunity to have a mentor from the NKMoA network to assist them with their career aspirations.

Apply now at youunlimitedanz.com/resources/scholarships-and-competitions/nkmoa

Please print in BLOCK letters

Section 1 – Personal details

Title Mr Ms Miss Dr Other ----->

First name Surname

Previous name Maiden name

Address

Suburb City Postcode

Mobile Phone

Email

Member no. Student ID no.

Place of birth Date of birth / /

Please indicate which scholarship you wish to be considered for:

Ngā Raumanako Māori Scholarship NKMoA – Suzanne Spencer Memorial Māori Scholarship Both scholarships

Citizenship NZ citizen NZ permanent resident Other -----> please specify

Identification Please attach a certified copy of your Passport or Birth certificate, showing photograph and details page, residency, citizenship or visa details.

Have you ever been convicted of a crime? No Yes

If yes, please provide details

Are you awaiting a court appearance? No Yes

If yes, please provide details

Section 2 – Qualification details

Name of qualification sought

Where you are studying

Paper(s) currently enrolled in

Year of study

Will your study be undertaken full or part-time during 2017?

Full time

Part time

Will you be earning a salary during your intended period of study? (If so, provide details)

Have you received any other scholarships towards your tertiary study? No Yes

Year in which you first enrolled in this qualification

Intended date of completion

Academic referee (From a teacher or education mentor)

Referee name

Referee position

Company

Mobile

Phone

Email

Character referee (From voluntary or sporting group leader or coach, not a family member or friend)

Referee name

Referee position

Company

Mobile

Phone

Email

Previous tertiary education provider(s)

Degree(s) conferred and year of graduation

 Tertiary academic record (I have attached a certified copy)

Section 3 – Whakapapa

Please list your iwi

Please list your hapū

Please list your marae

Please complete this section of your whakapapa:

Grandfather

Grandmother

Grandfather

Grandmother

Father

Mother

Applicant

Whakapapa Certification

You must have your whakapapa confirmed by a Kaumātua, Māori tutor or teacher, leader of your community or authorised person of Māori authority,

Certifier's name:

Certifier's role:

Certifier's signature: _____

Certifier's phone number:

Section 4 – Supporting documentation (please submit this form and attach documents outlined below separately)**1. Current curriculum vitae and cover letter stating suitability for scholarship**

- Include a statement of career intentions.
- Include a photocopy of your passport or birth certificate.

2. Written references from two referees

- i. An academic reference.
- ii. A character reference from a kaumatua/elder whā nau member or tribal organisation.
See Terms and Conditions Point 10 for specific referee guidelines.

Both references should highlight:

- the skills of the applicant as a student
- the abilities the applicant displays that will make them a future leader
- how the applicant demonstrates the use of a collaborative approach to their work
- the applicants extracurricular activities
- commitment to the Chartered Accountants ANZ pathway
- the applicant's ability to complete their study on schedule and when it will be completed
- the contribution the applicant will or has made to their iwi/hapū/whā nau Māori community
- the referees level of support for the application
- referees should email their references to scholarships@charteredaccountantsanz.com with the title "Reference for Chartered Accountants ANZ NKMōA Māori Scholarship(s) applicant (insert applicants name)".

3. Personal Impact Statement, including (maximum 1000 words)

- Statement of the motivation behind the application for a Chartered Accountants ANZ Ngā Raumanako Māori Scholarship, or Suzanne Spencer Memorial Māori Scholarship.
- Suitability statement – how you feel that you meet the characteristics, conditions and intentions of the Chartered Accountants ANZ Ngā Raumanako Māori Scholarship, or Suzanne Spencer Memorial Māori Scholarship; specifically provide examples of:
 - your academic success and current grade point average
 - your leadership and teamwork skills and situations where you have used or developed these skills
 - outline any extracurricular and community activities you are involved in and what they mean to you
 - outline your career ambitions, including any involvement with Chartered Accountants Australia and New Zealand and which designation you aim to pursue.
- The contribution the applicant has or would like to make to the New Zealand Māori accounting profession or the New Zealand community.
- The personal impact that the scholarship will have if received.

4. Funding statement

- List all current funding secured for this qualification from all sources; and what that funding has, or will be, used for.
- List all previous funding secured through Chartered Accountants ANZ for this and other projects or qualifications within the past two years.
- If no other funding has been secured please indicate.

5. Scholarship budget (you may use the template on the next page)

- Detail on the proposed usage of funds.
- Estimated timing of costs.

Detailed breakdown of costs (please itemise)

Costs	Expected timing of expense	Amount
Course costs:		
Text book/Resource costs:		
Other costs:		
TOTAL COSTS		\$

Note – if you prefer to submit a more detailed budget; please attach as a separate document.

Section 5 – Application requirement checklist

Your application package should contain ALL items listed below. Please see the additional notes provided in the Terms and Conditions to guide your application.

I have completed/included the following:

- A fully completed application form (this document)
- Certified copy of Identification (Passport or birth certificates)
- Completed whakapapa section
- Enrolment documentation for qualification
- Certified copy of applicant's academic transcript
- Current curriculum vitae and cover letter
- Written references from two referees
- Personal Impact Statement (maximum 1000 words)
- Funding statement
- Scholarship budget.

Section 6 – Intent to submit Scholarship Reports

By signing this document you agree to submit two progress reports to Chartered Accountants ANZ as per the format of the Scholarship Report Document and the Terms and Conditions. Failure to do so may result in scholarship funding being withdrawn.

Declaration

I confirm that the above information is true and correct. Please initial and date all pages.

Signature

Date

Applications should be emailed to scholarships@charteredaccountantsanz.com with the title "Chartered Accountants ANZ Ngā Raumanako Māori Scholarship Application (insert applicants name)", or "Chartered Accountants ANZ Suzanne Spencer Memorial Māori Scholarship Application (insert name)".

CRITERIA AND TERMS AND CONDITIONS

These terms apply to both scholarships. Please initial and date each page and sign the declaration on the final page.

Eligibility criteria

The applicant must:

- be enrolled and studying accountancy (either full or part time) at a Chartered Accountants ANZ accredited tertiary institution offering Chartered Accountant, Associate Chartered Accountant or Accounting Technician qualifications
- complete the application form in full, following all instructions and providing all required documentation
- satisfy the criteria specified in the personal impact statement section of the scholarship application form
- be able to demonstrate that he/she intends to pursue accounting as a career
- be registered with youunlimitedanz.com
- be available to attend an interview to discuss their application
- Disclose any conviction and if required give consent for a criminal record search. Non-disclosure could make an applicant ineligible.

Background information and acknowledgements

1. Chartered Accountants ANZ and its appointed scholarship Selection Panel (the Committee) will evaluate each application based on the quality of the information provided by the applicant and his/her referees. In addition to evaluating the quality of the application material, the Committee will also consider extra curricular activities, community involvement and career ambitions.
2. Decisions made by Chartered Accountants ANZ and/or the Committee will be final and no correspondence or discussion will be entered into.
3. By submitting the application, the applicant acknowledges that Chartered Accountants ANZ and the Committee will be collecting personal information about him/her and that Chartered Accountants ANZ will rely on such information for the purposes of determining the outcome of the application.
4. By signing the declaration on the application form the applicant confirms that the information provided is true and correct. A false or misleading declaration made by an Chartered Accountants ANZ member will constitute a breach of Chartered Accountants Australia and New Zealand's Code of Ethics.
5. The applicant acknowledges that Chartered Accountants ANZ is not obligated to award any scholarships in any year and scholarships will not normally be granted to applicants receiving a full salary.
6. The applicant authorises Chartered Accountants ANZ and/or the Committee to lawfully obtain at any time from any person or entity, any information about the applicant that Chartered Accountants ANZ and/or the Committee considers necessary or desirable in order to process the application and the applicant authorises such person or entity to release this information.
7. Scholarship Recipients may apply in subsequent years for further funding from Chartered Accountants Australia and New Zealand.
8. Unsuccessful applicants may also re-apply in subsequent years.

9. The Scholarship may be held concurrently with other awards or scholarships obtained by the applicant. However, applicants must include in their application details of any other funding of any nature applied for or already awarded to the applicant. If funds have already been received, applicants should include details of how those funds were applied.
10. Two written references are required on behalf of the Applicant one of whom must be an academic referee who should highlight the skills of the applicant as a student and his/her ability to complete the accounting qualification on schedule. The referee should also outline the applicant's intention to enter the New Zealand accounting profession, and his/her level of support for the application. The second referee must be a character referee who knows the applicant personally who should outline not only the applicants' ability as a student, but also his/her contribution to, and support of his/her iwi/hapū/whanau or community through extra curricular activities.

General Terms and Conditions

1. Applicants who are awarded a scholarship (Recipient) must sign this document confirming that he/she agrees to the Terms and Conditions under which the scholarship has been awarded and must provide a copy to Chartered Accountants ANZ before any scholarship funds will be paid. The Recipient must acknowledge to Chartered Accountants ANZ receipt of all scholarship funds.
2. Scholarship funds may only used by the Recipient to pay for tuition fees and study related costs. The scholarship funds must not be used for payment of professional membership fees or any other purpose not expressly authorised by Chartered Accountants ANZ.
3. If the Recipient of either scholarship is currently in their final year of study, then only half of the Scholarship funds will be awarded and the second instalment will not be paid in the following year.
4. If the Recipient is an Chartered Accountants Australia and New Zealand member, he/she will be bound by the Rules of the New Zealand Institute of Chartered Accountants (as amended from time to time) and by Chartered Accountants ANZ's Code of Ethics (as amended from time to time).
5. The Recipient must acknowledge the funding received from Chartered Accountants ANZ in all published materials.
6. In the event the Recipient discontinues or withdraws from his/her course of study during a scholarship funding year, or the focus of the Recipient's study or research changes, the Recipient must immediately notify the Committee in writing, following which the Committee may:
 - a. terminate the Scholarship, in the event of which, Chartered Accountants ANZ will not be obliged to make any further payments to the Recipient; and/or
 - a. require the Recipient to refund all or part of the scholarship funds paid to, or on behalf of, the Recipient.
7. If the Committee considers that the Recipient is making insufficient or unsatisfactory progress in achieving his/her qualification, including the grades achieved, the Committee may:
 - a. terminate the Scholarship, in the event of which, Chartered Accountants ANZ will not be obliged to make any further payments to the Recipient; and/or
 - b. require the Recipient to refund all or part of the Scholarship funds paid to, or on behalf of, the Recipient.

8. If Chartered Accountants ANZ or the Committee becomes aware that any information provided to it by the Recipient is false, erroneous or misleading, Chartered Accountants ANZ, without limitation, reserves its right to:
- terminate the Scholarship, in the event of which, Chartered Accountants ANZ will not be obliged to make any further payments to the Recipient; and/or
 - require the Recipient to refund all or part of the Scholarship funds paid to, or on behalf of, the Recipient.
9. Chartered Accountants ANZ may review and amend the terms and conditions applying to the scholarships at any time.

Additional terms

Additional eligibility criteria, scholarship details, and terms and conditions specific to the scholarship for which application is being made are set out in the relevant appendix, which forms part of the Terms and Conditions of the Scholarship.

Additional eligibility criteria

The Applicant must be able to demonstrate he/she is of New Zealand Māori descent, by way of iwi and/or affiliation.

Additional Scholarship details

The full Ngā Raumanako Māori Scholarship value is \$5,000 paid in two instalments over two years.

The full Suzanne Spencer Memorial Māori Scholarship value is \$6,000 paid in two instalments over two years.

Applicants will be notified of the Committee's decision by Friday 28 September 2018. Decisions made by the Committee will be final. Correspondence or discussion concerning any aspect of the award of a scholarship will not be entered into. The successful applicant will be invited to the NKMoA conference on 26-27 October 2018 in Christchurch in order to accept the Scholarship.

Applications and all supporting documentation should be emailed to Chartered Accountants ANZ at scholarships@charteredaccountantsanz.com by no later than Monday 3 September 2018.

The email title should be "CA ANZ NKMoA Ngā Raumanako Māori Scholarship Application (applicant's name)", or "CA ANZ NKMoA Suzanne Spencer Memorial Māori Scholarship Application (insert name)". Applications received after 5pm on Monday 3 September 2018 or which have not been correctly completed or submitted will not be considered.

Without limiting the composition of the Committee, the Committee shall include members of both Chartered Accountants ANZ and Ngā Kaitata Māori o Aotearoa.

Additional Terms and Conditions

The Recipients must attend an awards ceremony held as part of the NKMoA Hui-a-Tau, where the awards will be presented by a Chartered Accountants ANZ and NKMoA representative. Hui-a-Tau attendance will be complementary for the Recipient.

The Recipients must provide one progress report to Chartered Accountants ANZ and NKMoA in each year of the Scholarship funding. The format for the report will be provided by Chartered Accountants ANZ. The report must include a detailed account of how the scholarship funds were spent and the academic achievement gained up to the date of the report.

The successful applicant of the Ngā Raumanako Māori Scholarship will be offered the opportunity of a summer internship for 2018/19 with one or two major accounting firms depending on the student preference and firm availability. Please note that a separate process for the internship will apply.

Declaration of Intent to Submit a Scholarship Report

By signing this document you agree to be bound by the Terms and Conditions set out herein, including providing Chartered Accountants ANZ and NKMoA with a Scholarship Report in the format and at the times required by Chartered Accountants ANZ. Failure to do so may result in the Scholarship Funding being withdrawn or needing to be refunded, in whole or in part.

Agreement to Comply

I agree to abide by the Terms and Conditions of the Chartered Accountants ANZ and NKMoA Scholarship as set out in this document.

Applicant's name

Signature

Date

Submit your completed CA ANZ NKMoA Māori Scholarship Application Form to the below details:

Email scholarships@charteredaccountantsanz.com
Post Attention: Māori Sector Manager
 Chartered Accountants Australia and New Zealand
 PO Box 11342, Wellington 6142

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